

600104

**上海汽车集团股份有限公司  
2018 年半年度报告摘要**

## 一 重要提示

1.1

1.2

1.3

1.4

1.5

## 二 公司基本情况

2.1

A			600104	

	021 22011138	021 22011138
	489	489
	saicmotor@saic.com.cn	saicmotor@saic.com.cn

2.2

			(%)
	736,169,180,087.05	723,533,131,261.59	1.75
	220,332,741,701.88	225,335,302,711.77	-2.22
	<b>1-6</b>		<b>(%)</b>
	-33,047,533,199.17	14,623,005,407.94	-326.00
	457,178,484,075.73	390,107,858,861.45	17.19
	18,981,863,413.56	15,958,212,232.99	18.95
	17,261,582,640.05	15,675,798,855.49	10.12
%	8.13	7.59	0.54
	1.625	1.379	17.84

1 2018 3

( ) ,

“ ”

50%

2018 3

1

2

2.3

:

					91,710	
10						
		(%)				
		71.24	8,323,028,878	131,578,947		
		3.86	451,439,281			
		3.54	413,919,141			
		2.87	335,186,286			
1		0.95	111,200,000			
		0.87	101,098,840			55,139,736
		0.86	100,754,000			
		0.75	87,719,298			
		0.75	87,719,298			
		0.68	79,711,098			
		10	9			
		9				

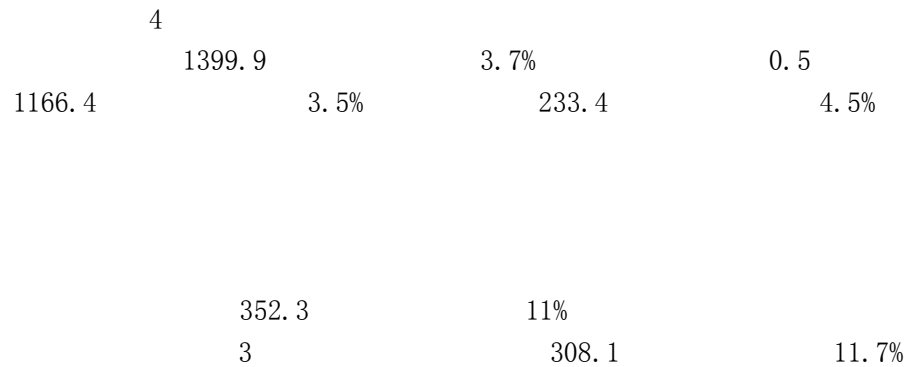
2.4

2.5

2.6

**三 经营情况讨论与分析**

3.1



44.2 6.3% 40.8%

24.2% 1.2

13 104%

4648.52 17.27%

189.82 18.95%

1

35.9 53.7%

40% 5

60%

6.7 36.6% C2B

T60

E100

100

10.4%

5.7 275%

2

300

E

IGBT

MARVEL X

iECU

MARVEL X

OTA

2.0

3.0

V2X

ADAS

3

3000

62

275

118

1700

300

10.8

UBI

66

e

252

103% MG ZS 4 1.2  
i-SMART  
8000 CN210M  
Halol  
SUV

3

2018

+

3.2

3.3

2018 8 31